



Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
March 16, 2023

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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD

Debtor.

Case No. BK-S-23-10423-MKN

Chapter 11

**ORDER GRANTING DEBTOR'S MOTION
FOR ENTRY OF ORDER APPROVING
REJECTION OF EXECUTORY CONTRACT
WITH B. RILEY SECURITIES, INC.
PURSUANT TO 11 U.S.C. § 365(a)**

Hearing Date: March 15, 2023

Hearing Time: 9:30 a.m.

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1 The Court, having reviewed and considered Debtor's motion (the "Motion")¹ for an order
 2 approving the rejection of agreement with B.Riley Securities, Inc. pursuant to 11 U.S.C. § 365(a);
 3 and upon consideration of the McAlary Declaration and arguments of counsel; and the Court having
 4 jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334;
 5 and consideration of the Motion and the relief requested therein being a core proceeding pursuant
 6 to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408
 7 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no
 8 other or further notice need be provided; and the Court having determined that the rejection of the
 9 agreement with B.Riley Securities, Inc. is a sound exercise of the Debtor's business judgment, that
 10 the rejection of the agreement with B.Riley Securities, Inc. is in the best interests of Debtor, its
 11 creditors and all other parties in interest, and that the legal and factual bases set forth in the Motion
 12 establish just cause for the relief granted herein; and upon all the proceedings had before the Court
 13 and after due deliberation and sufficient cause appearing therefor, it is hereby,

14 **ORDERED** that the Motion is **GRANTED** in its entirety; and it is further

15 **ORDERED** that the Debtor's rejection of the agreement with B. Riley Securities, Inc.
 16 (attached as Exhibit 2 to the Motion), pursuant to 11 U.S.C. § 365(a) is approved, effective as of the
 17 date of the filing of the Motion; and it is further

18 **ORDERED** that this Court shall retain jurisdiction to hear and determine all matters arising
 19 from the implementation or interpretation of this Order; and it is further

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28 ¹ All capitalized, undefined terms shall have the meanings ascribed to them in the Motion.

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion.

Prepared And Respectfully Submitted By:

FOX ROTHSCHILD LLP

By: /s/ Brett Axelrod

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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☒ No party appeared at the hearing or filed an objection to the motion
- ☐ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Office of the United States Trustee

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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